

ALFA informs that Sigma announced the successful placement of local notes

San Pedro Garza García, N.L. Mexico, March 7, 2024. ALFA, S.A.B. de C.V. (BMV: ALFAA) ("ALFA", "Company") informs that Sigma Alimentos, S.A. de C.V. ("Sigma"), its wholly-owned subsidiary dedicated to the production, marketing, and distribution of quality branded foods, announced today the successful placement of Ps \$10,000 million in local notes, also known as *Certificados Bursátiles*, oversubscribed by nearly 2.7 times over the target amount of the issuance. The settlement is expected to occur on March 11, 2024, subject to the customary conditions for closure.

The issuance consists of two tranches. The first one is comprised of Ps \$1,520 million with a 4-year term at a variable interest rate based on the Interbank Offering Rate in Mexico (TIIE 28) plus 0.23%. The second tranche is composed of Ps \$8,480 million with a 10-year term at a fixed rate of 9.80%.

The use of these proceeds will allow Sigma to refinance a portion of its outstanding debt and extend its maturity profile.

"We are pleased to return to the Mexican debt market after more than 15 years with this successful placement of local notes. This transaction strengthens our financial position by diversifying our funding sources." stated Roberto Olivares, Sigma's Chief Financial Officer.

Both tranches received the highest possible local credit rating, "AAA(mex)" by Fitch Ratings and "AAA.mx" by Moody's Local, with a stable outlook from the two rating agencies.

This transaction was structured by Scotiabank, HSBC and Santander.

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About ALFA

ALFA is comprised mainly of two businesses with global operations: Sigma, a leading multinational food company, focuses on the production, marketing, and distribution of quality foods through recognized brands in Mexico, Europe, the United States, and Latin America. Alpek is one of the world's top producers of Polyester (PTA, PET and rPET) and of Expandable Polystyrene (EPS), as well as the only producer in Mexico for Polypropylene (PP). In 2023, ALFA reported revenues of Ps. \$291,208 million (US \$16.4 billion), and EBITDA of Ps. \$24,784 million (US \$1.4 billion). ALFA's shares are quoted on the Mexican Stock Exchange and on Latibex, the market for Latin American shares of the Madrid Stock Exchange. For more information, please visit www.alfa.com.mx

About Sigma

Sigma is a leading multinational food company that produces, markets, and distributes quality branded foods, including packaged meats, cheeses, yogurts and other refrigerated and frozen foods. Sigma has a diversified portfolio that includes over 100 brands and operates across four key regions: Mexico, Europe, the United States and Latin America.