

Unaudited Consolidated Financial Statements

June 30, 2022

Unaudited Consolidated Statements of Financial Position

As of June 30, 2022 and 2021 (In millions of Mexican pesos)

		2022	2021			2022	2021
Assets				Liabilities and Stockholders´equity	_		
CURRENT ASSETS:				CURRENT LIABILITIES:			
Cash and Cash equivalents	\$	27,811	29,160	Current portion of long-term debt	\$	9,455	1,914
Customers		39,803	28,021	Current debt		2,963	1,301
Provision for impairment of customers		(3,419)	(3,693)	Suppliers		65,262	47,646
Other receivables		11,120	12,475	Derivative financial instruments		1,428	638
Derivative financial instruments		1,102	1,273	Current lease liabilities		1,649	1,622
Inventories		58,370	38,280	Other current liabilities		20,047	16,977
Other assets		5,173	1,913		_		
				Total current liabilities		100,805	70,098
Total current asstes		139,960	107,429		_		
				NON-CURRENT LIABILITIES:			
				Non-current debt		117,194	114,627
DERIVATIVE FINANCIAL INSTRUMENTS		742	833	Derivative financial instruments		114	8
				Non-current lease liabilities		4,545	4,436
INVESTMENTS ACCOUNTED USING EQUITY METHOD		9,104	8,717	Other liabilities		2,835	2,349
				Deferred income tax		10,037	9,626
OTHER INVESTMENTS		215	518	Employees´ benefits		3,857	4,719
PROPERTY, PLANT AND EQUIPMENT, NET		93,524	87,522	Total non-currents liabilities	_	138,582	135,765
GOODWILL AND INTANGIBLE ASSTES, NET		34,785	37,746	Total liabilities	_	239,388	205,864
RIGHT-OF-USE ASSETS		5,925	5,848	STOCKHOLDERS' EQUITY			
				Controlling interest:			
OTHER NON-CURRENT ASSETS	_	13,926	15,102	Capital stock		169	170
				Retained earnings		41,221	41,568
				Total controlling interest		41,391	41,738
				Non-controlling interest	_	17,402	16,115
				Total stockholdres´ equity	_	58,793	57,852
TOTAL ASSETS	\$	298,181	263,715	TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	\$_	298,181	263,715

Unaudited Consolidated Statements of Income

For the six months ended June 30, 2022 and 2021 (In millions of Mexican pesos)

	2022		 2021	
Revenue	\$	182,901	\$ 143,719	
Cost of sales		(140,235)	(108,937)	
Gross profit		42,665	 34,782	
General expenses		(21,278)	(20,393)	
Other expenses		209	171	
Operating profit		21,596	14,561	
Financial income, net		(3,261)	(4,970)	
Share of income of investments accounted using the equity method		27	(1)	
Profit before income tax		18,362	9,590	
Income tax:				
Caused Income tax		(4,853)	 (3,051)	
Deferred income tax		(953)	 734	
Consolidated net income		12,556	7,274	
Controlling interest		9,185	 5,119	
Non-controling interest		3,371	 2,155	

Unaudited Consolidated Statements of Cash Flows

For the six months ended June 30, 2022 and 2021 (In millions of Mexican pesos)

Profit before tax		2022		2021	
Depreciation, Amortization & Impearments 5,762 6,281 Profit on sale of property, plant and equipment (31) 15 Interest collectible 3,269 4,112 Effect of changes in fair value of derivative financial instruments (88) 3 Foreing exchange, net (141) 692 Other, net 228 16 Total 27,361 20,737 Decrease in customers and other accounts receivable (8,813) (7,047) Increase (decrease) in inventory (12,830) (5,567) Decrease in outsomers and other accounts available (8,141) (5,627) Decrease in inventory (12,830) (5,567) Decrease in other accounts available (6,401) (5,162) Net cash generated from operating activities 10,746 11,550 Cash flows from investing activities 399 220 Acquisition of property, plant and equipment (3,933) (5,150) Interest received 39 9.956 (126) User assets (994) 307 (30 <td< th=""><th>Cash flow from operating activities:</th><th></th><th></th><th></th><th></th></td<>	Cash flow from operating activities:				
Profit on sale of property, plant and equipment (31) 15 Interest collectible 3,269 4,112 Effect of changes in fair value of derivative financial instruments (88) 31 Foreing exchange, net (1414) 692 Other, net 228 16 Total 27,361 20,737 Decrease in customers and other accounts receivable (8,813) (7,047 Increase (decrease) in inventory (12,830) (5,957) Decrease in suppliers 10,429 9,979 Decrease in other accounts payable (5,401) (5,162) Net cash generated from operating activities 10,746 11,550 Cash flows from investing activities 309 220 Acquisition of property, plant and equipment (3,993) (5,150) Investments in shares (9,506) (12,88) Business acquisitions 0 0 Other assets (994) (307) Net cash received (used) in investing activities 14,088 13,854 Payments of borrowings or debt 14,088 13,85	Profit before tax	\$	18,362	\$	9,590
Interest collectible 3.269 4,112 Effect of changes in fair value of derivative financial instruments (88) 31 Foreing exchange, net (141) 682 Other, net 228 16 Total 27,361 20,737 Decrease in customers and other accounts receivable (8,813) (7,047) Increase (decrease) in inventory (12,830) 6,587 Decrease in suppliers 10,429 8,979 Decrease in other accounts payable (5,401) (5,162) Net cash generated from operating activities 10,746 11,550 Cash flows from investing activities 309 220 Acquisition of property, plant and equipment (3,993) (5,150) Investments in shares (9,506) (126 Business acquisitions 0 0 Other assets (994) (307) Net cash received (used) in investing activities 14,185 (5,363) Proceeds from borrowings or debt 14,088 13,854 Payments of borrowings or debt 14,009 (307) <td>Depreciation, Amortization & Impearments</td> <td></td> <td>5,762</td> <td></td> <td>6,281</td>	Depreciation, Amortization & Impearments		5,762		6,281
Effect of changes in fair value of derivative financial instruments (88) 31 Foreing exchange, net (141) 692 Other, net 228 16 Total 27,361 20,737 Decrease in customers and other accounts receivable (8,813) (7,047 Increase (decrease) in inventory (12,830) (5,957) Decrease in suppliers 10,429 8,978 Decrease in suppliers 10,429 8,978 Decrease in suppliers 10,746 11,550 Net cash generated from operating activities 309 20 Cash flows from investing activities 309 20 Interest received 309 20 Acquisition of property, plant and equipment (3,993) (5,150) Investments in shares (9,506) (126) Business acquisitions 0 0 Other assets (994) (3007) Net cash received (used) in investing activities 14,185 1,3854 Payments of borrowings or debt 14,281 (1,1807) 1,3855	Profit on sale of property, plant and equipment		(31)		15
Foreing exchange, net (141) 6892 Other, net 228 16 Total 27,361 20,73 Decrease in customers and other accounts receivable (8,813) (7,047) Increase (decrease) in inventory (12,830) (5,957) Decrease in suppliers 10,429 8,978 Decrease in other accounts payable (5,401) (5,162) Net cash generated from operating activities 10,746 11,550 Cash flows from investing activities 309 220 Acquisition of property, plant and equipment (3,933) (5,150) Investments in shares (9,506) (1,268) Business acquisitions 0 0 Other assets (994) (307) Net cash received (used) in investing activities 14,185 (5,583) Payments of borrowings or debt 14,088 1,3854 Payments of borrowings or debt 14,281 (1) Payments of leases (10,09) (1,080) Dividends paid (4,088) (2,481) Dividends paid to	Interest collectible		3,269		4,112
Other, net 228 16 Total 27,361 20,737 Decrease in customers and other accounts receivable (8,813) (7,047) Increase (decrease) in inventory (12,830) (5,957) Decrease in suppliers 10,429 8,979 Decrease in other accounts payable (5,401) (5,162) Net cash generated from operating activities 10,746 11,550 Cash flows from investing activities Interest received 309 220 Acquisition of property, plant and equipment (3,993) (5,150) Investments in shares (9,506) (1,26) Business acquisitions 0 0 Other assets (994) (307) Net cash received (used) in investing activities (14,185) (5,363) Cash flows from financia activities (14,185) (5,363) Proceeds from borrowings or debt 11,007 (13,855) Increase of borrowings or debt 11,007 (13,855) Increase of borrowings or debt (1,007) (13,000) Dividends	Effect of changes in fair value of derivative financial instruments		(88)		31
Total 27,361 20,737 Decrease in customers and other accounts receivable (8,813) (7,047) Increase (decrease) in inventory (12,830) (5,957) Decrease in suppliers 10,429 8,979 Decrease in other accounts payable (5,401) (5,162) Net cash generated from operating activities 10,746 11,550 Cash flows from investing activities 309 220 Interest received 309 220 Investments in shares (9,506) (1,26) Business acquisitions 0 0 Other assets (994) (307) Net cash received (used) in investing activities (14,185) (5,363) Cash flows from financig activities 14,088 13,854 Payments of borrowings or debt 14,088 13,854 Payments of borrowings or debt 11,607) (13,855) Increase of borrowings or debt 11,481 (1) Payments of leases (1,09) (1,000) Dividends paid to non-controlling interest (1,402) (937)	Foreing exchange, net		(141)		692
Decrease in customers and other accounts receivable (8,813) (7,047) Increase (decrease) in inventory (12,830) (5,957) Decrease in suppliers 10,429 8,979 Decrease in suppliers (5,401) (5,162) Net cash generated from operating activities 10,746 11,550 Cash flows from investing activities 309 220 Interest received 309 220 Acquisition of property, plant and equipment (3,993) (5,160) Investments in shares (9,506) (126) Business acquisitions 0 0 Other assets (994) (307) Net cash received (used) in investing activities (14,185) (5,363) Cash flows from financig activities 14,088 13,854 Payments of borrowings or debt 14,088 13,854 Payments of borrowings or debt 12,481 (1) Increase of borrowings or debt 12,481 (1) Dividends paid to non-controlling interest (1,02) (937) Interest paid (3,625) (4,279)	Other, net		228		16
Increase (decrease) in inventory (12,830) (5,957) Decrease in suppliers 10,429 8,979 Decrease in other accounts payable (5,401) (5,162) Net cash generated from operating activities 10,746 11,550 Cash flows from investing activities 8 20 Interest received 309 220 Acquisition of property, plant and equipment (3,993) (5,150) Investments in shares (9,506) (126) Business acquisitions 0 0 Other assets (994) (307) Net cash received (used) in investing activities (14,185) (5,363) Cash flows from binancig activities 14,088 13,854 Proceeds from borrowings or debt 14,088 13,854 Payments of borrowings or debt 11,607 (13,855) Increase of borrowings or debt 12,481 (1) Dividends paid (4,088) (2,481) Dividends paid to non-controlling interest (1,092) (937) Interest paid (3,625) (4,279)	Total		27,361		20,737
Decrease in suppliers 10,429 8,979 Decrease in other accounts payable (5,161) (5,162) Net cash generated from operating activities 10,746 11,550 Cash flows from investing activities Secondary of the control of property, plant and equipment 309 220 Acquisition of property, plant and equipment (3,993) (5,150) Investments in shares (9,506) (126) Business acquisitions 0 0 Other assets (994) (307) Net cash received (used) in investing activities (14,185) (5,363) Cash flows from financia activities 1 4,088 13,854 Payments of borrowings or debt 11,088 13,855 Increase of borrowings or debt 12,481 (1 Payments of leases (10,009) (1,000) Dividends paid to non-controlling interest (1,002) (937) Interest paid (3,625) (4,279) Other (871) (28) Cash received (used) in financig activities (1,402) (870) Ca	Decrease in customers and other accounts receivable		(8,813)		(7,047)
Decrease in other accounts payable (5,401) (5,162) Net cash generated from operating activities 10,746 11,550 Cash flows from investing activities 309 220 Interest received 3093 (5,150) Acquisition of property, plant and equipment (3,993) (5,150) Investments in shares (9,506) (128) Business acquisitions 0 0 0 Other assets (994) (307) (307) Net cash received (used) in investing activities (14,185) (5,363) Cash flows from financig activities 40,88 13,854 13,854 Proceeds from borrowings or debt 14,088 13,854 10 Payments of borrowings or debt 12,481 (1 1 Payments of leases (1,007) (13,855) 1 Increase of borrowings or debt 12,481 (1 1 Payments of leases (1,039) (1,060) (2,881) Dividends paid (4,088) (2,481) (2,881) Dividends paid to non-controlling interest	Increase (decrease) in inventory		(12,830)		(5,957)
Cash flows from investing activities 10,746 11,550 Cash flows from investing activities 309 220 Interest received 3093 (5,150) Acquisition of property, plant and equipment (3,993) (5,150) Investments in shares (9,506) (126) Business acquisitions 0 0 Other assets (994) (307) Net cash received (used) in investing activities (14,185) (5,363) Proceeds from borrowings or debt 14,088 13,854 Payments of borrowings or debt (1,607) (13,855) Increase of borrowings or debt 12,481 (1) Payments of leases (1,039) (1,060) Dividends paid (4,088) (2,481) Dividends paid to non-controlling interest (1,402) (937) Interest paid (871) (28) Cash received (used) in financig activities 1,456 (8,785) Increase (decrease) in cash and cash equivalents (1,983) (2,598) Exchange gains on cash and cash equivalents (1,184) <t< td=""><td>Decrease in suppliers</td><td></td><td>10,429</td><td></td><td>8,979</td></t<>	Decrease in suppliers		10,429		8,979
Cash flows from investing activities Interest received 309 220 Acquisition of property, plant and equipment (3,993) (5,150) Investments in shares (9,506) (126) Business acquisitions 0 0 Other assets (994) (307) Net cash received (used) in investing activities (14,185) (5,363) Cash flows from financig activities Very cash from borrowings or debt 14,088 13,854 Payments of borrowings or debt 14,087 (13,855) Increase of borrowings or debt 12,481 (1) Payments of leases (1,039) (1,060) Dividends paid (4,088) (2,481) Dividends paid to non-controlling interest (1,402) (937) Interest paid (8,71) (28) Cash received (used) in financig activities 1,456 (8,785) Increase (decrease) in cash and cash equivalents (1,983) (2,598) Exchange gains on cash and cash equivalents (1,184) (386) Exchange gains on cash and cash equivalents <	Decrease in other accounts payable		(5,401)		(5,162)
Interest received 309 220 Acquisition of property, plant and equipment (3,993) (5,150) Investments in shares (9,506) (126) Business acquisitions 0 0 Other assets (994) (307) Net cash received (used) in investing activities (14,185) (5,363) Proceeds from borrowings or debt 14,088 13,854 Payments of borrowings or debt (1,607) (13,855) Increase of borrowings or debt 12,481 (1) Payments of leases (1,039) (1,060) Dividends paid (4,088) (2,481) Dividends paid to non-controlling interest (1,402) (937) Interest paid (3,625) (4,279) Other (871) (28) Cash received (used) in financig activities 1,456 (8,785) Increase (decrease) in cash and cash equivalents (1,184) (386) Exchange gains on cash and cash equivalents (1,184) (386) Cash and cash equivalents at beginning of year 30,979 32,144 <td>Net cash generated from operating activities</td> <td></td> <td>10,746</td> <td></td> <td>11,550</td>	Net cash generated from operating activities		10,746		11,550
Acquisition of property, plant and equipment (3,993) (5,150) Investments in shares (9,506) (126) Business acquisitions 0 0 Other assets (994) (307) Net cash received (used) in investing activities (14,185) (5,363) Proceeds from borrowings or debt 14,088 13,854 Payments of borrowings or debt (1,607) (13,855) Increase of borrowings or debt 12,481 (1) Payments of leases (1,039) (1,060) Dividends paid (4,088) (2,481) Dividends paid to non-controlling interest (1,402) (937) Interest paid (3,625) (4,279) Other (871) (28) Cash received (used) in financig activities 1,456 (8,785) Increase (decrease) in cash and cash equivalents (1,184) (386) Exchange gains on cash and cash equivalents (1,184) (386) Cash and cash equivalents at beginning of year 30,979 32,144	Cash flows from investing activities				
Investments in shares (9,506) (126) Business acquisitions 0 0 Other assets (994) (307) Net cash received (used) in investing activities (14,185) (5,363) Proceeds from borrowings or debt 14,088 13,854 Payments of borrowings or debt (1,607) (13,855) Increase of borrowings or debt 12,481 (1) Payments of leases (1,039) (1,060) Dividends paid (4,088) (2,481) Dividends paid to non-controlling interest (1,402) (937) Interest paid (3,625) (4,279) Other (871) (28) Cash received (used) in financig activities 1,456 (8,785) Increase (decrease) in cash and cash equivalents (1,983) (2,598) Exchange gains on cash and cash equivalents (1,184) (386) Cash and cash equivalents at beginning of year 30,979 32,144	Interest received		309		220
Business acquisitions 0 0 Other assets (994) (307) Net cash received (used) in investing activities (14,185) (5,363) Cash flows from financig activities Variation Variation Proceeds from borrowings or debt 14,088 13,854 Payments of borrowings or debt (1,607) (13,855) Increase of borrowings or debt 12,481 (1) Payments of leases (1,039) (1,060) Dividends paid (4,088) (2,481) Dividends paid to non-controlling interest (1,402) (937) Interest paid (3,625) (4,279) Other (871) (28) Cash received (used) in financig activities 1,456 (8,785) Increase (decrease) in cash and cash equivalents (1,983) (2,598) Exchange gains on cash and cash equivalents (1,184) (386) Cash and cash equivalents at beginning of year 30,979 32,144	Acquisition of property, plant and equipment		(3,993)		(5,150)
Other assets (994) (307) Net cash received (used) in investing activities (14,185) (5,363) Cash flows from financia activities V Proceeds from borrowings or debt 14,088 13,854 Payments of borrowings or debt (1,607) (13,855) Increase of borrowings or debt 12,481 (1) Payments of leases (1,039) (1,060) Dividends paid (4,088) (2,481) Dividends paid to non-controlling interest (1,402) (937) Interest paid (3,625) (4,279) Other (871) (28) Cash received (used) in financig activities 1,456 (8,785) Increase (decrease) in cash and cash equivalents (1,184) (386) Exchange gains on cash and cash equivalents (1,184) (386) Cash and cash equivalents at beginning of year 30,979 32,144	Investments in shares		(9,506)		(126)
Net cash received (used) in investing activities (14,185) (5,363) Cash flows from financig activities V Proceeds from borrowings or debt 14,088 13,854 Payments of borrowings or debt (1,607) (13,855) Increase of borrowings or debt 12,481 (1) Payments of leases (1,039) (1,060) Dividends paid (4,088) (2,481) Dividends paid to non-controlling interest (1,402) (937) Interest paid (3,625) (4,279) Other (871) (28) Cash received (used) in financig activities 1,456 (8,785) Increase (decrease) in cash and cash equivalents (1,983) (2,598) Exchange gains on cash and cash equivalents (1,184) (386) Cash and cash equivalents at beginning of year 30,979 32,144	Business acquisitions		0		0
Cash flows from financig activities Proceeds from borrowings or debt 14,088 13,854 Payments of borrowings or debt (1,607) (13,855) Increase of borrowings or debt 12,481 (1) Payments of leases (1,039) (1,060) Dividends paid (4,088) (2,481) Dividends paid to non-controlling interest (1,402) (937) Interest paid (3,625) (4,279) Other (871) (28) Cash received (used) in financig activities 1,456 (8,785) Increase (decrease) in cash and cash equivalents (1,983) (2,598) Exchange gains on cash and cash equivalents (1,184) (386) Cash and cash equivalents at beginning of year 30,979 32,144	Other assets		(994)		(307)
Proceeds from borrowings or debt 14,088 13,854 Payments of borrowings or debt (1,607) (13,855) Increase of borrowings or debt 12,481 (1) Payments of leases (1,039) (1,060) Dividends paid (4,088) (2,481) Dividends paid to non-controlling interest (1,402) (937) Interest paid (3,625) (4,279) Other (871) (28) Cash received (used) in financig activities 1,456 (8,785) Increase (decrease) in cash and cash equivalents (1,983) (2,598) Exchange gains on cash and cash equivalents (1,184) (386) Cash and cash equivalents at beginning of year 30,979 32,144	Net cash received (used) in investing activities		(14,185)		(5,363)
Payments of borrowings or debt (1,607) (13,855) Increase of borrowings or debt 12,481 (1) Payments of leases (1,039) (1,060) Dividends paid (4,088) (2,481) Dividends paid to non-controlling interest (1,402) (937) Interest paid (3,625) (4,279) Other (871) (28) Cash received (used) in financig activities 1,456 (8,785) Increase (decrease) in cash and cash equivalents (1,983) (2,598) Exchange gains on cash and cash equivalents (1,184) (386) Cash and cash equivalents at beginning of year 30,979 32,144	Cash flows from financig activities				
Increase of borrowings or debt 12,481 (1) Payments of leases (1,039) (1,060) Dividends paid (4,088) (2,481) Dividends paid to non-controlling interest (1,402) (937) Interest paid (3,625) (4,279) Other (871) (28) Cash received (used) in financig activities 1,456 (8,785) Increase (decrease) in cash and cash equivalents (1,983) (2,598) Exchange gains on cash and cash equivalents (1,184) (386) Cash and cash equivalents at beginning of year 30,979 32,144	Proceeds from borrowings or debt		14,088		13,854
Payments of leases (1,039) (1,060) Dividends paid (4,088) (2,481) Dividends paid to non-controlling interest (1,402) (937) Interest paid (3,625) (4,279) Other (871) (28) Cash received (used) in financig activities 1,456 (8,785) Increase (decrease) in cash and cash equivalents (1,983) (2,598) Exchange gains on cash and cash equivalents (1,184) (386) Cash and cash equivalents at beginning of year 30,979 32,144	Payments of borrowings or debt		(1,607)		(13,855)
Dividends paid (4,088) (2,481) Dividends paid to non-controlling interest (1,402) (937) Interest paid (3,625) (4,279) Other (871) (28) Cash received (used) in financig activities 1,456 (8,785) Increase (decrease) in cash and cash equivalents (1,983) (2,598) Exchange gains on cash and cash equivalents (1,184) (386) Cash and cash equivalents at beginning of year 30,979 32,144	Increase of borrowings or debt		12,481		(1)
Dividends paid to non-controlling interest (1,402) (937) Interest paid (3,625) (4,279) Other (871) (28) Cash received (used) in financia activities 1,456 (8,785) Increase (decrease) in cash and cash equivalents (1,983) (2,598) Exchange gains on cash and cash equivalents (1,184) (386) Cash and cash equivalents at beginning of year 30,979 32,144	Payments of leases		(1,039)		(1,060)
Interest paid (3,625) (4,279) Other (871) (28) Cash received (used) in financia activities 1,456 (8,785) Increase (decrease) in cash and cash equivalents (1,983) (2,598) Exchange gains on cash and cash equivalents (1,184) (386) Cash and cash equivalents at beginning of year 30,979 32,144	Dividends paid		(4,088)		(2,481)
Other(871)(28)Cash received (used) in financia activities1,456(8,785)Increase (decrease) in cash and cash equivalents(1,983)(2,598)Exchange gains on cash and cash equivalents(1,184)(386)Cash and cash equivalents at beginning of year30,97932,144	Dividends paid to non-controlling interest		(1,402)		(937)
Cash received (used) in financig activities1,456(8,785)Increase (decrease) in cash and cash equivalents(1,983)(2,598)Exchange gains on cash and cash equivalents(1,184)(386)Cash and cash equivalents at beginning of year30,97932,144	Interest paid		(3,625)		(4,279)
Increase (decrease) in cash and cash equivalents Exchange gains on cash and cash equivalents Cash and cash equivalents at beginning of year (1,983) (2,598) (1,184) (386) 30,979 32,144	Other		(871)		(28)
Exchange gains on cash and cash equivalents (1,184) (386) Cash and cash equivalents at beginning of year 30,979 32,144	Cash received (used) in financig activities		1,456		(8,785)
Cash and cash equivalents at beginning of year 30,979 32,144	Increase (decrease) in cash and cash equivalents		(1,983)		(2,598)
	Exchange gains on cash and cash equivalents		(1,184)		(386)
Cash and cash equivalents at end of the period 27,811 29,160	Cash and cash equivalents at beginning of year		30,979		32,144
	Cash and cash equivalents at end of the period		27,811		29,160